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March 21, 2005

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Mr. Howard Kohr
Executive Director
American Israel Public Affairs Committee "AIPAC"
440 First Street, N.W., Suite 600
Washington, DC 20001

Re: *Department of Justice Investigation*

Dear Mr. Kohr:

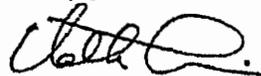
On the basis of information available to the American Israel Public Affairs Committee since August 27, 2004, I, in my capacity as outside counsel to AIPAC, have heretofore recommended to AIPAC that it retain Messrs. Rosen and Weissman as employees, that it participate in a joint defense agreement with them, and that it undertake to pay for their legal defense. Recently, as the result of representations made by the Office of the United States Attorney, I recommended that they be placed on leave. This was done with their concurrence.

We were aware that the investigation related largely, albeit not entirely, to two telephone conversations Messrs. Rosen and Weissman had on July 21, 2004, during which certain information told to Mr. Weissman earlier on that day was disclosed. Messrs. Rosen and Weissman confirmed the existence of these conversations in discussions they and their counsel had with me.

Additional information that I am, by law, not at liberty to disclose came to my attention on March 15, 2005. Because I am now satisfied from evidence regarding these conversations that, regardless of whether any criminal law was violated, Messrs. Rosen and Weissman engaged in activity that AIPAC cannot condone, I must now recommend that AIPAC terminate the employment of Messrs. Rosen and Weissman and end the joint defense agreement with their counsel.

Since I believe that, notwithstanding this new information, Messrs. Rosen and Weissman were not acting for any personal profit that conflicted with the scope of their employment, it is my opinion that it would be appropriate for AIPAC to continue to pay for their legal defense.

Sincerely yours,



Nathan Lewin

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